Wen Risk Management LLC

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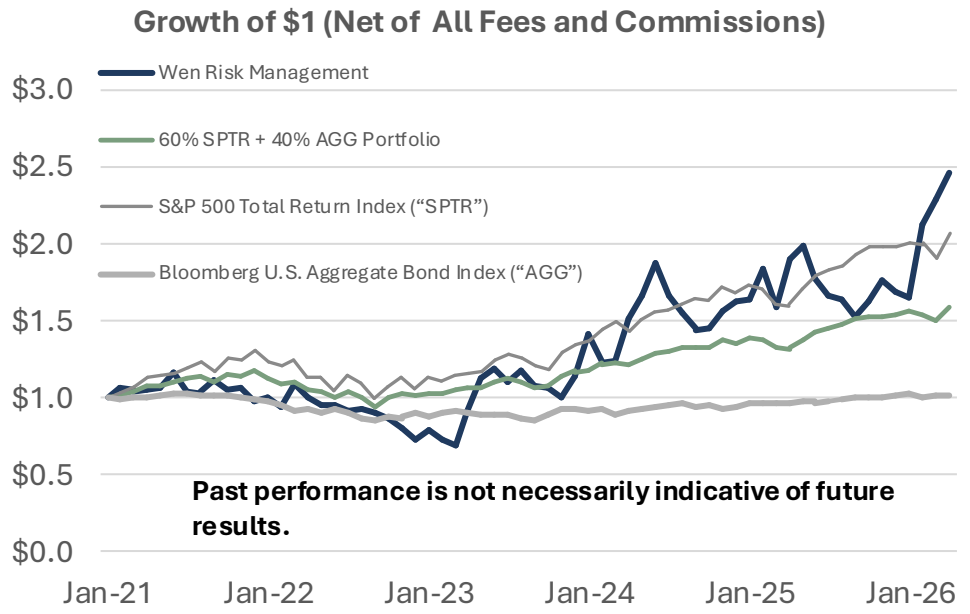
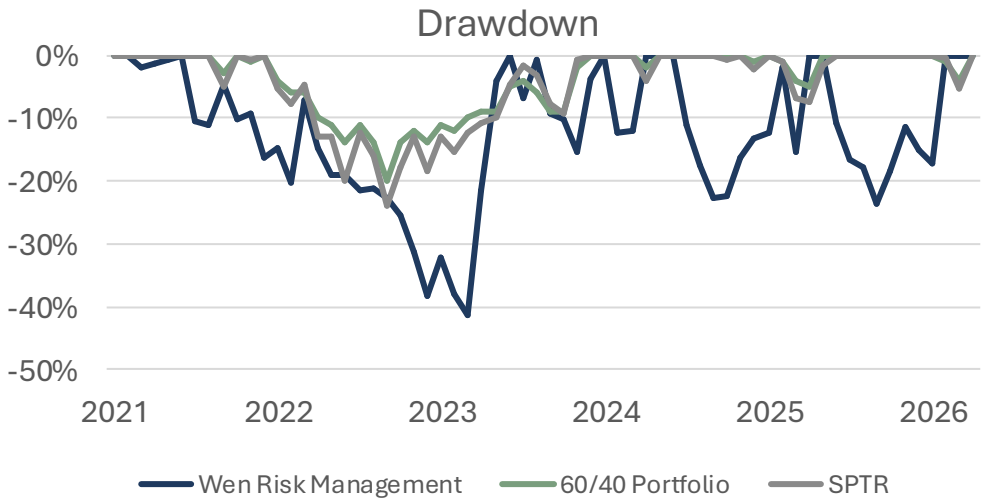
Wen Risk Management Trend Following Program

- Complements traditional portfolios with independent return streams.
- Multi-assets: commodities(e.g. **gold, energy**), interest rates, currencies, and equity indices.
- Systematic, rules-based trend-following across global markets.
- Disciplined risk management and portfolio construction.
- Performance-fee only structure with no management fee.
- Separately managed accounts ("SMAs") held in the client's name at the client's selected futures commission merchant ("FCM"), with the Advisor granted trading authorization only.





Compound Annual Growth Rate (CAGR) (Net of All Fees and commissions 2021-2026)	17.8%
2026 YTD	63.74%
Max Drawdown(Monthly Close)	41%
Asset Under Management	$1.01M

"60/40 Portfolio" refers to a hypothetical portfolio consisting of 60% S&P 500 Total Return Index and 40% Bloomberg U.S. Aggregate Bond Index.